



THE HOTCHKISS SCHOOL
TOWN HILL SOCIETY

Membership Form

In recognition of my strong belief and confidence in the work of The Hotchkiss School, I, _____, confirm that I have taken—or will take—steps to make a planned gift to benefit the School.

(If any of the information requested on this form is of a confidential nature, please indicate so on this form, accordingly.)

Name

Address

City

State Zip

Phone

Email address

Date of birth

Hotchkiss affiliation

I have made the following provision for Hotchkiss in my estate plan:

Bequest

1. Residuary bequest: Hotchkiss's percentage of residual value of my estate is _____ %
 The estimated value of this bequest is \$ _____
2. Outright bequest in my Will \$ _____
3. Bequest subject to conditions (please describe)

Remainder Trust

Present size of trust principal \$ _____

The Hotchkiss School's percentage of remainder interest _____ %

Trustee (if other than Hotchkiss) _____

Lead Trust

Present size of trust principal \$ _____

The Hotchkiss School's percentage of lead interest _____ %

Trustee (if other than Hotchkiss) _____

Life Insurance Policy

Policy face amount \$ _____

Current cash value \$ _____

Policy Number _____

Name of Insurance _____

Type of policy _____

Hotchkiss's interest in this policy is subject to the following conditions:

Charitable Gift Annuity/Pooled Income Fund Gift

Date annuity/pooled income fund account was established _____

Original gift amount of annuity/pooled income fund \$ _____

Current value of account \$ _____

Other Planned Gifts (please describe)

Purpose of This Gift to Hotchkiss

- Unrestricted support for The Hotchkiss School
- Restricted support to benefit _____
- Other restrictions _____

Please include me as a member of the Town Hill Society with the opportunity to participate in any and all special programs available to Town Hill members. Also, please list my name (and/or my spouse's name) in the Town Hill Society in the following manner:

I prefer that you not include my name in the published list of Town Hill Society members and that this gift be considered anonymous for public purposes.

Signature _____

Date _____